



# TEMPUS

Modernising higher education

**TEMPUS IV- THIRD CALL FOR PROPOSALS**

**TEMPUS INFORMATION DAYS**



European Commiss

**TEMPU**



<http://eacea.ec.europa.eu/tempus>



## Outline of the presentation

- **Part I: Basic features of the Tempus programme**
- **Part II: Third call for proposals/ Main novelties**
- **Part III: Additional information**



# Part I

## Basic features of the Tempus programme

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# BASIC FEATURES OF TEMPUS IV

## Objectives:

- To support the modernisation of Higher Education in the target countries in the surrounding area, including Central Asia.
- To establish an area of cooperation between the European Union (EU) and the partner countries.
- To favour convergence with the European Area for Higher Education (Lisbon and Bologna).

## BASIC FEATURES (II)

### Approach:

- Institutional cooperation
- Bottom-up programme mainly implemented through calls for proposals seeking projects targeting reforms in higher education institutions and/or systems.
- Strong involvement of national authorities.
- Strong accent on dissemination, sustainability and exploitation of results.
- Complements other EU mobility programmes (e.g. Erasmus Mundus II).

# BASIC FEATURES (III)

## Local Support:

- National Contact Points (NCPs) in EU Member States
- National Tempus Offices (NTOs) in Partner Countries (PCs)

## 3 TYPES OF ACTIONS

- **Joint Projects:** implemented at institutional level to reform curricula, improve university governance, create more links with society.
- **Structural Measures:** implemented at national level for the development and reform of national higher education structures and systems in Partner Countries.
- **Accompanying Measures:** dissemination and information activities (*conferences, studies, exchange of good practices, National Tempus Offices, High Education Reform Experts, etc.*)

## GRANT SIZE = € 500 000 to € 1 500 000

- For both Joint Projects and Structural Projects.  
Need to prove **cost effectiveness!**
- Minimum grant size for national projects from Montenegro and Kosovo lowered to **€ 300,000**.
- Minimum co-financing: 10%

## PROJECT DURATION = up to 36 months

# ELIGIBLE PARTNERSHIPS

<b>National projects:</b> <i>(targeting 1 single partner country)</i>	<b>Multi-country projects:</b> <i>(targeting more than 1 partner country)</i>
minimum of <b>6 HE institutions</b>	minimum of <b>7 HE institutions</b>
3 from the involved Partner country	2 from <u>each</u> involved Partner country (minimum 2 PC)
3 from 3 different EU countries.	3 from 3 different EU countries

# ELIGIBLE APPLICANTS

## Joint Projects:

- State-recognised public or private HE institutions (either in EU or PC)
- Associations, organisations or networks of HE institutions

## Structural Measures:

- State-recognised public or private HE institutions (either in EU or PC)
- Associations, organisations or networks of HE institutions
- Rector/teacher/student organisations

# ELIGIBLE PARTNERS

- State-recognised public or private HE institutions (either in EU or PC)
- Associations, organisations or networks of HE institutions
- Rector/teacher/student organisations
- Non-governmental organisations
- Social partners and their training organisations
- Private and public enterprises
- Research institutions
- Public administrations (*Ministries, other national/regional/local administrations*) BUT special conditions (*not funding except per diem and travel costs*)

# NATIONAL AND REGIONAL PRIORITIES

## National projects

*(targeting 1 single partner country)*

- Focus on the national priorities set for the Partner Country.
- Defined by the Ministries of Education in close consultation with the Commission Delegations.

# NATIONAL AND REGIONAL PRIORITIES

## Multi-country projects

*(targeting more than 1 partner country)*

- Will focus on the regional priorities common to all PC within a specific region.
- Extracted from strategic documents of European Commission.
- Can address a national priority which is common to all participating PCs.
- Cross regional cooperation: Possible if the theme of the proposal is identified as a regional or national priority for all the participating PC.

# Programme themes

Themes structured around the main components of the EU modernisation agenda for higher education.

## ➤ Joint projects:

- Curriculum reform
- Governance reform
- Higher Education and Society

## ➤ Structural measures

- Governance reform
- Higher Education and Society

# Programme themes

## ❖ Curricular reform

- ✓ Modernisation of curricula: ECTS, 3 cycles, recognition of degrees

## ❖ Governance reform

- ✓ University management and student services
- ✓ Introduction of quality assurance
- ✓ Institutional and financial autonomy & accountability
- ✓ Equal access to HE
- ✓ Development of international relations

## ❖ Higher Education and Society

- ✓ Training of non-university teachers
- ✓ Development of partnerships with enterprises
- ✓ Knowledge triangle education/research/innovation
- ✓ Training courses for public services (Min./ local auth.)
- ✓ Development of lifelong learning
- ✓ Qualifications frameworks

## Priority given to project proposals that:

- Demonstrate a strong institutional and individual **capacity building process**.
- Demonstrate a **wide impact** on higher education institutions and systems.
- Involve a representative number of **higher education institutions** from a **partner country**.
- Involve **non-academic** consortium members.
- Promote **interregional cooperation** activities.
- Demonstrate that they actively involve **students** or their organisations.



# Part II

## Third Call for proposals

### Main novelties

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# Novelties under the 3rd Call for proposals

## 1- Terminology and clarification of certain aspects:

- New terminology:

grantholder/beneficiary.....co-ordinator  
partners.....co-beneficiaries  
whole consortium.....beneficiaries

- The term “Associated partners” no longer in use.

*(public administrations are partners as other participating institutions but they can only receive per diems and travel costs).*

# Novelties under the 3rd Call for proposals

## 2- Introduction of the « mandate » for partners

- Signed between the co-ordinator and each of the co-beneficiaries.
- Will be an annex to the Grant Agreement and has legal force.
- Template provided by the Agency must be used.

*“Each co-beneficiary grants power of attorney to the co-ordinator to act in his name and for his account and mandates the co-ordinator to take full legal responsibility for the implementation of the agreement.”*

# Novelties under the 3rd Call for proposals

## 3- Eligible countries

- Croatia will not be eligible (*only on a self-financing basis*)

## 4- External experts

- Individual external experts are not anymore part of the consortium.
- Subcontracting procedure if an external expertise is needed.

## 5- Evaluation & Award

- Criteria: slightly modified (e.g. Quality of the partnership; Dissemination and Sustainability – weighting adapted)
- Procedure: a maximum of three project proposals per applicant institution/organisation will be recommended for funding.

# Novelties under the 3rd Call for proposals

## 6- Financial conditions

2 <sup>nd</sup> call	3 <sup>rd</sup> call
The grant will be calculated based on the <u>total eligible <i>direct</i> costs</u> (maximum 90%)	The grant will be calculated based on the <u>total eligible costs</u> (maximum 90%)
Co-financing of at least 10% of the eligible <i>direct</i> costs	Co-financing of at least 10% of the <i>total</i> eligible costs
Indirect costs: a flat-rate funding of <i>maximum</i> 7% of the eligible direct costs.	Indirect costs: a <i>fixed</i> flat-rate funding of 7% of the eligible direct costs.

# Novelties under the 3rd Call for proposals

## 7- E-form and Submission

- Applications will be submitted on-line using the **eForm**: a static version should be published on the Tempus website in mid-December 2009.
- **On-line submitted eForm** (including mandatory annexes) is considered to be the **unique reference** document for the submission deadline.
- Applicants are required to send a **complete paper copy** of the eForm by postal mail, including the supporting documents signed in original, by the submission deadline (date of postmark).

## Indicative roadmap for selection process – 3rd Call for proposals

Steps	Date
Publication of Third Tempus IV Call for Proposals	End November 2009
Deadline for submission of applications	<b>9 March 2010</b>
Expert assessment	March - end April 2010
Consultation of Ministries of Education in partner countries, EC Delegation and National Tempus offices	June 2010
Award decision and Publication of results	July 2010
Preparation and signature of grant agreements	End July to September 2010
Start of eligibility period	15 October 2010

# TEMPUS IV INDICATIVE BUDGET FOR PROJECT SELECTED UNDER 3<sup>RD</sup> CALL: 53,8 € million

Southern Mediterranean (ENPI South)	€ 20.4 million
Eastern Europe/Caucasus (ENPI East)	€ 11.4 million
Bilateral allocation for Russia (ENPI)	€ 3.6 million.
Western Balkans (IPA)	€ 13.9 million Albania € 0.9; Bosnia and Herzegovina € 2.1; Former Yugoslav Republic of Macedonia € 1.5; Montenegro € 1.1; Serbia: € 6.3; Kosovo under UNSC Resolution 1244/99: € 2
Central Asia (DCI)	€ 4.5 million (€ 0,9 million indicative per country)



# Part III

## Additional Information

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## Recruitment of experts for the evaluation of projects

- Establishment of a **list of experts from EU and Partner countries** to assist in the framework of the management of the Community programmes in the fields of education.
- **Call for expression of interest** published by the Agency  
(*See Official Journal: C 2008-067 pp. 51-57*)
- e.g: qualitative evaluation of proposals received in response to Tempus calls for proposals

# Recruitment of experts for the evaluation of projects

- **Deadline** for the submission of applications: **30 June 2013**
- **Update of the lists** of eligible experts: twice a year
- More information:

[http://eacea.ec.europa.eu/about/call\\_experts/call\\_experts\\_2007\\_en.php](http://eacea.ec.europa.eu/about/call_experts/call_experts_2007_en.php)

**Thank you for your attention!**

**More on:**

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